



Providing Mezzanine and Equity Financing to Growing Companies

Centerfield Capital Partners is a leading national provider of junior capital to lower middle market companies. We work closely with equity sponsors, independent sponsors, management teams and business owners who seek subordinated debt and equity financing to build companies. Typically, the capital we provide is used to finance change of control transactions, recapitalizations, add-on acquisitions, or growth initiatives.

Experienced Investors with Committed Capital

Centerfield has invested in 56 companies since 2001. We are investing from our fourth fund, with current commitments of \$300 million, and lead investments of \$7 to \$35 million.

Investing Subordinated Debt and Equity in the Same Companies

We target situations where we can invest both subordinated debt and equity, and have the flexibility to meet the junior capital needs of our investment partners. While Centerfield does not typically provide senior financing, we will solicit and present senior financing proposals from our bank limited partners if desired.

Building Long Term Relationships with Sponsors and Intermediaries

We continue to build relationships with experienced investors and intermediaries nationwide. While we focus on sponsor-led deals, we will also consider unsponsored and management-led situations.

To learn more or discuss a new investment opportunity, please contact:

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INVESTMENT CRITERIA

- \$15 to \$100 million of revenue
- \$4 to \$15 million of EBITDA
- EBITDA margins exceeding 10%
- Experienced management teams
- History of stable and profitable growth
- Strong market position
- Located in the United States

INDUSTRY EXPERIENCE AND INTERESTS

- Manufacturing
- Business and Consumer Services
- Consumer Products
- Value-added Distribution
- Healthcare Services
- Aerospace & Defense
- Specialty Chemicals

We do not invest in early stage companies, turnaround or distressed situations, or in the financial services, real estate, or retail industries.

Centerfield Capital Partners

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www.centerfieldcapital.com

OUR TEAM

Scott Lutzke
Founding Partner

Faraz Abbasi
Senior Partner

Michael Miller
Partner

Mark Hollis
Partner

Jill Margetts
Principal

Jackie Byers
CFO, CCO

Troy Clark
Director, Business Development

Tye Stebbins
Director, Business Development

Augie Pence
Senior Associate

Justin Haney
Associate

Adam Shaffer
Analyst

Mary Beth Wire
Office Manager

Aerostar Global Logistics*

Illinois
Provider of freight forwarding, 3PL, and transportation management



Heartland Steel*

Illinois
Manufacturer of steel racking and platforms



Automated Systems Design*

Georgia
Design and installation of IT and A/V physical infrastructure



IF&P Foods*

Indiana
Distributor of produce in Indiana and surrounding area



Banner Service Corporation*

Illinois
Distributor and precision processor of metal bars



Imaginetics

Washington
Complex precision airframe parts



Beacon Communications*

Colorado
Provider of critical communications systems



Indo-European Foods*

California
Importer and distributor of specialty ethnic foods



Battery Solutions*

Michigan
Battery recycling services



Rose America Corporation d/b/a

Hyper Pet™*
Kansas
Interactive pet toys and products



California Medical Evaluators*

California
Qualified and independent medical examinations



Rice's Honey*

Colorado
Branded food product



CE Rental*

North Carolina
Event rental equipment and supplies



Swift-Train*

Texas
Manufacturer and distributor of floor covering products



Direct Marketing Solutions

Oregon
Direct marketing company serving the Fortune 1000



TCI

Wisconsin
Electric drive peripherals



Digital Media Services

New York
Digital content management



Undisclosed

Midwest
Manufacturer of aftermarket parts for heavy duty trucks

Undisclosed*

Midwest
Branded outdoor game products

First Source*

Virginia
Distributor of confectionary products and specialty foods



Young Oil Tools and Thorco Holdings

Oklahoma
Manufacturer and distributor of industrial valves



*Actively seeking add-on acquisitions

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