



**COMPETITIVE. AGILE.
A TEAM PLAYER.**



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value. We provide tailored financing solutions to effect leveraged buyouts, recapitalizations, add-on acquisitions, and growth. Our team invests alongside partners grounded in shared values to transform businesses. This approach has been the foundation of our record of success.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

For over two decades, Centerfield has had an unwavering commitment to the lower middle market. We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times. While based in the Midwest, we invest nationally and have broad industry experience.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fourth fund, totaling \$335 million. Our check size ranges from \$7 to \$25 million. Centerfield’s fund structure maximizes flexibility. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LP network who invest in our funds.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We seek to partner with sponsors and business leaders aligned with these core principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.
We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET’S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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OUR TEAM

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Director

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Principal

Justin Haney
Vice President

Adam Shaffer
Associate

Mary Beth Wire
Office Manager

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Automated Systems Design* (GA)

Design and installation of IT and A/V physical infrastructure

**Battery Solutions* (MI)**

Battery recycling services

**Beacon Communications* (CO)**

Provider of critical communications systems

**BlueAlly* (NC)**

Provider of IT services and solutions

**California Medical Evaluators* (CA)**

Qualified and independent medical examinations

**CE Rental* (NC)**

Event rental equipment and supplies

**Clarion Healthcare* (MA)**

Biotech and pharmaceutical consulting services

**Cosmic Pet* (KS)**

Interactive pet toys and products

**Digital Media Services (NY)**

Digital content management

**EastPoint Sports* (NJ)**

Branded indoor and outdoor recreational sporting goods

**EMPI, Inc.* (CA)**

Manufacturer and distributor of automotive aftermarket parts

**Flat River Group* (MI)**

eCommerce distributor of consumer products

**FreshEdge*(IN)**

Distributor of produce in the Midwest

**Full Tilt Performance (MN)**

Manufacturer and distributor of aftermarket parts for trucks

**Heartland Steel* (IL)**

Manufacturer of steel racking and platforms

**Imaginetics (WA)**

Complex precision airframe parts

**Indigo Wild, LLC* (MO)**

Manufacturer and distributor of bath and cleaning products

**Indo~European Foods* (CA)**

Importer and distributor of specialty ethnic foods

**Lakeview Cheese Products (NV)**

Processor and distributor of branded and private label cheese

**Midwest Equipment Sales* (OH)**

Marketer and distributor of industrial and consumer products

**Undisclosed* (Midwest)**

Dental service organization

**Pure Wafer* (CA)**

Silicon wafer reclaim services

**Rice's Honey* (CO)**

Branded food product

**Undisclosed* (South)**

Designer e-tailer of branded children's apparel

**Ska Fabricating* (CO)**

Craft brand beverage packaging equipment

**Swift-Train (TX)**

Manufacturer and distributor of floor covering products

**Synergy IOM* (TX)**

Intraoperative neuromonitoring services

**Temp-Con* (MO/KA)**

Commercial HVAC-R service and installation provider

**Tenacore Holdings* (CA)**

Repair and maintenance of medical devices and equipment

**Unix Packaging / WGP* (CA)**

Contract manufacturer of branded and private label beverages

**Wellborn Forest* (AL)**

Manufacturer of semi-custom cabinets

**Western Shelter* (OR)**

Manufacturer of shelters and support systems

