



**COMPETITIVE. AGILE.  
A TEAM PLAYER.**



**FLEXIBLE JUNIOR CAPITAL**

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value. We provide tailored financing solutions to effect leveraged buyouts, recapitalizations, add-on acquisitions, and growth. Our team invests alongside partners grounded in shared values to transform businesses. This approach has been the foundation of our record of success.

**TRUSTED PARTNER AND EXPERIENCED INVESTOR**

For over two decades, Centerfield has had an unwavering commitment to the lower middle market. We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times. While based in the Midwest, we invest nationally and have broad industry experience.

**HOLISTIC FINANCING SOLUTIONS**

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Centerfield’s fund structure maximizes flexibility. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LP network who invest in our funds.

**RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY**

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We seek to partner with sponsors and business leaders aligned with these core principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

**Investment Criteria**

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

**Industry Focus**

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

**LET’S PARTNER**

To learn more or discuss a new investment opportunity, please contact:

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**OUR TEAM**

**Faraz Abbasi**  
Managing Partner

**Michael Miller**  
Senior Partner

**Mark Hollis**  
Senior Partner

**Jill Margetts**  
Partner

**Tyler Hamacher**  
CFO, CCO

**Troy Clark**  
Managing Director

**Tye Stebbins**  
Director

**Augie Pence**  
Principal

**Justin Haney**  
Vice President

**Adam Shaffer**  
Vice President

**Laura Burr**  
Analyst

**George Kirch**  
Analyst

**Mary Beth Wire**  
Controller

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<b>Undisclosed (Midwest)</b> Manufacturer of convenience foods for foodservice and retail physical	undisclosed	<b>Full Tilt Performance (MN)</b> Manufacturer and distributor of aftermarket parts for trucks	
<b>Amplifi* (TX)</b> Global data strategy and management consultancy		<b>Heartland Steel* (IL)</b> Manufacturer of steel racking and platforms	
<b>Automated Systems Design (GA)</b> Design and installation of IT and A/V physical infrastructure		<b>Imaginetics (WA)</b> Complex precision airframe parts	
<b>Automotive Systems Warehouse* (PA)</b> Wholesale distributor of automotive paint, body and equipment		<b>Indigo Wild, LLC* (MO)</b> Manufacturer and distributor of bath and cleaning products	
<b>BCD International* (IL)</b> Provider of mission-critical video storage solutions		<b>Indo-European Foods* (CA)</b> Importer and distributor of specialty ethnic foods	
<b>Beacon Communications* (CO)</b> Provider of critical communications systems		<b>Lakeview Cheese Products (NV)</b> Processor and distributor of branded and private label cheese	
<b>BlueAlly* (NC)</b> Provider of IT services and solutions		<b>Midwest Equipment Sales* (OH)</b> Marketer and distributor of industrial and consumer products	
<b>California Medical Evaluators* (CA)</b> Qualified and independent medical examinations		<b>P1 Dental* (IN)</b> Dental service organization	
<b>Century Drill &amp; Tool* (WI)</b> Branded power tool accessories and hand tools		<b>Pure Wafer* (CA)</b> Silicon wafer reclaim services	
<b>CE Rental* (NC)</b> Event rental equipment and supplies		<b>RuffleButts* (TX)</b> Designer and e-tailer of branded children's apparel	
<b>CCS* (OR)</b> E-tailer of skateboards, streetwear and related products		<b>Ska Fabricating* (CO)</b> Craft brand beverage packaging equipment	
<b>Clarion Healthcare* (MA)</b> Biotech and pharmaceutical consulting services		<b>Swift-Train (TX)</b> Manufacturer and distributor of floor covering products	
<b>DuraMark Technologies* (IN)</b> Provider of industrial safety labels and durable decals		<b>Synergy IOM* (TX)</b> Intraoperative neuromonitoring services	
<b>EastPoint Sports* (NJ)</b> Branded indoor and outdoor recreational sporting goods		<b>Temp-Con* (MO/KA)</b> Commercial HVAC-R service and installation provider	
<b>Euro Motorparts Group* (CA)</b> Manufacturer and distributor of automotive aftermarket parts		<b>Tenacore Holdings* (CA)</b> Repair and maintenance of medical devices and equipment	
<b>Flat River Group* (MI)</b> eCommerce distributor of consumer products		<b>Unix Packaging / WGP* (CA)</b> Contract manufacturer of branded and private label beverages	
<b>Force Management* (NC)</b> Tech-enabled sales training services		<b>Wellborn Forest* (AL)</b> Manufacturer of semi-custom cabinets	
<b>FreshEdge*(IN)</b> Distributor of produce in the Midwest		<b>Western Shelter* (OR)</b> Manufacturer of shelters and support systems	

\*Actively seeking add-on acquisitions

Portfolio as of August 2022