

COMPETITIVE. AGILE. A TEAM PLAYER.



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value. We provide tailored financing solutions to effect leveraged buyouts, recapitalizations, add-on acquisitions, and growth. Our team invests alongside partners grounded in shared values to transform businesses. This approach has been the foundation of our record of success.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

For over two decades, Centerfield has had an unwavering commitment to the lower middle market. We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times. While based in the Midwest, we invest nationally and have broad industry experience.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Centerfield's fund structure maximizes flexibility. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LP network who invest in our funds.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We seek to partner with sponsors and business leaders aligned with these core principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- · Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- · Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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OUR TEAM

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Amplifi* (TX)

Global data strategy and management consultancy



Automated Systems Design (GA)

Design and installation of IT and A/V physical infrastructure



Automotive Systems Warehouse* (PA)

Wholesale distributor of automotive paint, body and equipment



Basement Doctor* (OH)

Basement waterproofing, foundation repair and mold remediation



BCD International* (IL)

Provider of mission-critical video storage solutions



Beacon Communications (CO)

Provider of critical communications systems



BlueAlly* (NC)

Provider of IT services and solutions



Business Solutions Partners* (NY)

Full-service provier of enterprise software solutions



California Medical Evaluators (CA)

Qualified and independent medical examinations



Century Drill & Tool* (WI)

Branded power tool accessories and hand tools



CE Rental* (NC)

Event rental equipment and supplies



CCS (OR)

E-tailer of skateboards, streetwear and related products



CST Utilities* (OH)

Excavation and underground maintenance services



DuraMark Technologies* (IN)

Provider of industrial safety labels and durable decals



EastPoint Sports (NJ)

Branded indoor and outdoor recreational sporting goods



Euro Motorparts Group* (CA)

Manufacturer and distributor of automotive aftermarket parts



Flat River Group* (MI)

eCommerce distributor of consumer products



Force Management* (NC)

Tech-enabled sales training services



Full Tilt Performance (MN)

Manufacturer and distributor of aftermarket parts for trucks



Heartland Steel* (IL)

Manufacturer of steel racking and platforms



Keystone Foam* (PA)

Fabricator of custom foam products for medical and packaging industries



Indigo Wild, LLC* (MO)

Manufacturer and distributor of bath and cleaning products



Indo~European Foods (CA)

Importer and distributor of specialty ethnic foods



Midwest Equipment Sales* (OH)

Marketer and distributor of industrial and consumer products



NAKS / Hoodmart* (OH)

Manufacturer of commercial kitchen hoods and ventilation equipment



P1 Dental* (IN)

Dental service organization



Pinnacle X-Ray Solutions* (GA)

Quality assurance and non-destructive testing solutions



Pure Wafer (CA)

Silicon wafer reclaim services



RuffleButts* (TX)

Designer and e-tailer of branded children's apparel



Ska Fabricating* (CO)

Craft brand beverage packaging equipment



Synergy IOM* (TX)

Intraoperative neuromonitoring services



TriplePoint* (MO/KA)

Commercial HVAC-R service and installation provider



Tenacore Holdings* (CA)

Repair and maintenance of medical devices and equipment



Unix Packaging / WGP* (CA)

Contract manufacturer of branded and private label beverages



Wellborn Forest* (AL)

Manufacturer of semi-custom cabinets



Western Shelter* (OR)

Manufacturer of shelters and support systems

