

Centerfield Equity partners with like-minded business owners and management teams seeking a change of control transaction to accelerate business transformation.

WHY CENTERFIELD?



20+ year investment history with zero firm attrition



Unrelenting adherence to integrity, transparency, and professionalism

INVESTMENT CRITERIA

Deal Attributes

- Control equity
- First institutional capital
- Management continuity
- \$1.5 \$4.0 million of EBITDA
- History of profitability



Preserve legacy with an "elevate over rebuild" mentality



Proximity to business to facilitate communication and collaboration



Clear path to value creation without constraints to a time horizon



Deep network of operating partners to drive growth

Geography

Industry Focus

- Business

 - Consumer
- Healthcare

Niche manufacturing

Value-added distribution

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

OUR TEAM

Faraz Abbasi Managing Partner

Michael Miller Senior Partner

Mark Hollis Senior Partner

Jill Margetts Partner

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Augie Pence Principal

Troy Clark Managing Director

LET'S PARTNER

To learn more or discuss a new

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| Amplifi* (TX) Global data strategy and management consultancy | ///\mplifi | Full Tilt Performance (MN) Manufacturer and distributor of aftermarket parts for trucks | PERFORMANCE. |
|--|---|---|--|
| Automated Systems Design (GA) Design and installation of IT and A/V physical infrastructure | ASD | Heartland Steel* (IL) Manufacturer of steel racking and platforms | Heartland Steel Products |
| Automotive Systems Warehouse* (PA) Wholesale distributor of automotive paint, body and equipment | ALTOMOTIVE SYSTEMS WAREHOUSE | Keystone Foam* (PA) Fabricator of custom foam products for medical and packaging industries | FOAM CORP. |
| Basement Doctor* (OH) Basement waterproofing, foundation repair and mold remediation | Basement Doctor | Indigo Wild, LLC* (MO) Manufacturer and distributor of bath and cleaning products | INDIGO WILD |
| BCD International* (IL) Provider of mission-critical video storage solutions | BCD International | Indo~European Foods (CA) Importer and distributor of specialty ethnic foods | INDO |
| Beacon Communications (CO) Provider of critical communications systems | BEACON | Midwest Equipment Sales* (OH) Marketer and distributor of industrial and consumer products | NWE |
| BlueAlly* (NC) Provider of IT services and solutions | BlueAlly | NAKS / Hoodmart* (OH) Manufacturer of commercial kitchen hoods and ventilation equipment | |
| Business Solutions Partners* (NY) Full-service provier of enterprise software solutions | BUSINESS SOLUTION PARTNERS | P1 Dental* (IN) Dental service organization | 71 |
| California Medical Evaluators (CA) Qualified and independent medical examinations | CHE | Pinnacle X-Ray Solutions* (GA) Quality assurance and non-destructive testing solutions | Pinnacle X-Ray Solutions |
| Century Drill & Tool* (WI) Branded power tool accessories and hand tools | | Pure Wafer (CA) Silicon wafer reclaim services | Pure wafer |
| CE Rental* (NC) Event rental equipment and supplies | A | RuffleButts* (TX) Designer and e-tailer of branded children's apparel | Ruffle Butts |
| CCS (OR) E-tailer of skateboards, streetwear and related products | (XXS) | Ska Fabricating* (CO) Craft brand beverage packaging equipment | SKA FAB |
| CST Utilities* (OH) Excavation and underground maintenance services | est unumes. | Synergy IOM* (TX) Intraoperative neuromonitoring services | SYNERGY |
| DuraMark Technologies* (IN) Provider of industrial safety labels and durable decals | DuraMark Technologies | TriplePoint* (MO/KA) Commercial HVAC-R service and installation provider | TRIPLEPOIN |
| EastPoint Sports (NJ) Branded indoor and outdoor recreational sporting goods – | EASTPOINT | Tenacore Holdings* (CA) Repair and maintenance of medical devices and equipment | Tenacore MEDICAL DEVICE SERVICE CENT Good as new. Better: in D |
| Euro Motorparts Group* (CA) Manufacturer and distributor of automotive aftermarket parts | | Unix Packaging / WGP* (CA) Contract manufacturer of branded and private label beverages | Sunix WGP |
| Flat River Group* (MI) eCommerce distributor of consumer products | FLAT RIVER | Wellborn Forest* (AL) Manufacturer of semi-custom cabinets | CABINETRY |
| Force Management* (NC) Tech-enabled sales training services | | Western Shelter* (OR) Manufacturer of shelters and support systems | WESTERN |

*Actively seeking add-on acquisitions

Portfolio as of January 2023