

FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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| OUR TEAM | Faraz Abbasi | Michael Miller | Mark Hollis | Jill Margetts | Tyler Hamacher |
|----------|------------------------------|--------------------------------|------------------------------|---|-----------------------|
| | Managing Partner | Senior Partner | Senior Partner | Partner | CFO, CCO |
| | Troy Clark | Tye Stebbins | Augie Pence | Justin Haney | Adam Shaffer |
| | Managing Director | Director | Principal | Vice President | Vice President |
| | Laura Burr Analyst | George Kirch Analyst | Mary Beth Wire Controller | Andrea Pedregon Administrative Assistant | |

The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.



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| American Equipment Holdings (UT) Industrial overhead crane service and inspections | | Heartland Steel (IL) Manufacturer of steel racking and platforms | HEARTLAN STEEL PRODUC |
|---|---------------------------------|--|---|
| Accelevation (OH) Manufacturers of facility infrastructure hardware to data centers | accelevation | Keystone Foam (PA) Fabricator of custom foam products for medical and packaging industries | EVSTONE FOAM CORP. |
| Amplifi (TX) Global data strategy and technology management consultancy | ///\mplifi | Indigo Wild, LLC (MO) Manufacturer and distributor of bath and cleaning products | INDIGO WIL |
| Automotive Systems Warehouse (PA) Wholesale distributor of automotive paint, body and equipment | AUTOMOTIVE SYSTEMS WAREHOUSE | Indo~European Foods (CA) Importer and distributor of specialty ethnic foods | INDO- EUROPEAN |
| Basement Doctor (OH) Basement waterproofing, foundation repair and mold remediation | Basement Doctor | Midwest Equipment Sales (OH) Marketer and distributor of industrial and consumer products | |
| BCD International (IL) Provider of mission-critical video storage solutions | BCD | NAKS / Hoodmart (OH) Manufacturer of commercial kitchen hoods and ventilation equipment | naks Kitchen solutio |
| BlueAlly (NC) Provider of IT services and solutions | BlueAlly | National Auto Parts (CA) Distributor of aftermarket automotive parts | NAP |
| Business Solutions Partners (NY) Full-service provier of enterprise software solutions | BUSINESS SOLUTION PARTNERS | P1 Dental (IN) Dental service organization | 21 |
| California Medical Evaluators (CA) Qualified and independent medical examinations | | Pinnacle X-Ray Solutions (GA) Quality assurance and non-destructive testing solutions | Pinnacle x-Ray Solutions |
| Century Drill & Tool (WI) Branded power tool accessories and hand tools | | Pure Wafer (CA) Silicon wafer reclaim services | Purewat |
| CCS (OR) E-tailer of skateboards, streetwear and related products | (XX) | RuffleButts (TX) Designer and e-tailer of branded children's apparel | RuffleBut |
| CST Utilities (OH) Excavation and underground maintenance services | CST UTILITIES. | Ska Fabricating (CO) Craft brand beverage packaging equipment | SKA FAB |
| DuraMark Technologies (IN) Provider of industrial safety labels and durable decals | DuraMark Technologies | Synergy IOM (TX) Intraoperative neuromonitoring services | SYNERGY |
| EastPoint Sports (NJ) Branded indoor and outdoor recreational sporting goods | EASTPOINT. | Tenacore Holdings (CA) Repair and maintenance of medical devices and equipment | Tenace Hedical Device Service Good as new. Be |
| Euro Motorparts Group (CA) Manufacturer and distributor of automotive aftermarket parts | | Three Dog Bakery (MO) Manufactuer and distributor of specialty dog treats | Three Dog Bakery* THE BARERY FOR DODS |
| Flat River Group (MI) eCommerce distributor of consumer products | FLAT RIVER GROUP | TriplePoint (MO/KA) Commercial HVAC-R service and installation provider | TRIPLEPOI |
| Force Management (NC) Tech-enabled sales training services | | Unix Packaging / WGP (CA) Contract manufacturer of branded and private label beverages | Sunix W |
| Full Tilt Performance (MN) Manufacturer and distributor of | E | Wellborn Forest (AL) Manufacturer of semi-custom | wf |

Portfolio as of July 2023

Western Shelter (OR) Manufacturer of shelters and support systems





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SYNERGY





LEPOINT





