



### FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value.

### TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

### HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

### RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

### Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

### Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

### LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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### OUR TEAM

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Partner

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CFO, CCO

**Tye Stebbins**  
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**Accelevation (OH) Air Innovations (NY)**  
Manufacturer of environmental control units



**Heartland Steel (IL)**  
Manufacturer of steel racking and platforms



**American Equipment Holdings (UT)**  
Industrial overhead crane service and inspections



**Highdive (IL)**  
Full-service creative ad agency



**Amplifi (TX)**  
Global data strategy and technology management consultancy



**Keystone Foam (PA)**  
Fabricator of custom foam products for medical and packaging industries



**Aspire (TX)**  
Operator of over sixty allergy and interrelated sinus clinics



**Kind Water Systems (FL)**  
Designer and assembler of whole home water filtrations systems



**Automotive Systems Warehouse (PA)**  
Wholesale distributor of automotive paint, body and equipment



**NAKS / Hoodmart (OH)**  
Manufacturer of commercial kitchen hoods and ventilation equipment



**BCD International (IL)**  
Provider of mission-critical video storage solutions



**P1 Dental (IN)**  
Dental service organization



**BlueAlly (NC)**  
Provider of IT services and solutions



**Pinnacle X-Ray Solutions (GA)**  
Quality assurance and non-destructive testing



**Business Solutions Partners (NY)**  
Full-service provier of enterprise software



**Rapid Prep (RI)**  
Surface preparation equipment rental services



**Century Drill & Tool (WI)**  
Branded power tool accessories and hand tools



**Royalty Companies of Indiana (IN)**  
Rental services provider of national re-roofing and repair services



**CCS (OR)**  
E-tailer of skateboards, streetwear and related products



**RuffleButts (TX)**  
Designer and e-tailer of branded children's apparel



**Collision Auto Parts (CA)**  
Distributor of aftermarket automotive parts



**Shamrock Group (MN)**  
Route-based restaurant products and services provider



**CST Utilities (OH)**  
Excavation and underground maintenance services



**Ska Fabricating (CO)**  
Beverage packaging equipment



**DuraMark Technologies (IN)**  
Provider of industrial safety labels and durable decals



**Steadfast Alliance (FL)**  
Commercial landscape installation and maintenance services



**EastPoint Sports (NJ)**  
Branded indoor and outdoor recreational sporting goods



**SurgeryStuff (VA)**  
Redistributor of consumable surgical supplies



**Eden Brothers (NC)**  
eCommerce provider of gardening products



**Synergy IOM (TX)**  
Intraoperative neuromonitoring services



**Euro Motorparts Group (CA)**  
Manufacturer and distributor of automotive aftermarket parts



**Tenacore Holdings (CA)**  
Repair and maintenance of medical devices and equipment



**Flat River Group (MI)**  
eCommerce distributor of consumer products



**Three Dog Bakery (MO)**  
Manufacturer and distributor of specialty dog treats



**Force Management (NC)**  
Tech-enabled sales training services



**Unix Packaging / WGP (CA)**  
Contract manufacturer of branded and private label beverages



**Full Tilt Performance (MN)**  
Manufacturer and distributor of aftermarket parts for trucks



**Wellborn Forest (AL)**  
Manufacturer of semi-custom cabinets



**Head Rush Technologies (CO)**  
Provider of adventure safety equipment and service



**Western Shelter (OR)**  
Manufacturer of shelters and support systems

