



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek subordinated debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our fifth fund, totaling \$400 million. Our check size ranges from \$7 to \$30 million. Along with our subordinated debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

Troy Clark

317-447-4729

troy@centerfieldcapital.com

Tye Stebbins

317-536-8652

tye@centerfieldcapital.com

OUR TEAM

Faraz Abbasi

Managing Partner

Michael Miller

Senior Partner

Mark Hollis

Senior Partner

Troy Clark

Partner

Augie Pence

Partner

Tyler Hamacher

CFO, CCO

Tye Stebbins

Director

Adam Shaffer

Vice President

George Kirch

Associate

Charlotte Hagedorn

Associate

Charlie Dapp

Analyst

Austin Keil

Analyst

Michael Luciano

Analyst

Stephanie Douglass

Financial Analyst

Andrea Pedregon

Administrative Assistant

The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.



3000 Market Tower
10 West Market Street
Indianapolis, IN 46204
centerfieldcapital.com



Find us on LinkedIn



Air Innovations (NY) Manufacturer of environmental control units		Heartland Steel (IL) Manufacturer of steel racking and platforms	
ALM Positioners (IL) Manufacturer and producer of automated positioning equipment		Highdive (IL) Full-service creative ad agency	
American Equipment Holdings (UT) Industrial overhead crane service and inspections		Honey Smoked Fish (CO) Manufacturer of branded, ready-to-eat fish products	
Amplifi (TX) Global data strategy and technology management consultancy		Keystone Foam (PA) Fabricator of custom foam products for medical and packaging industries	
Aspire (TX) Operator of over sixty allergy and interrelated sinus clinics		Kind Water Systems (FL) Designer and assembler of whole home water filtrations systems	
Automotive Systems Warehouse (PA) Wholesale distributor of automotive paint, body and equipment		NAKS / Hoodmart (OH) Manufacturer of commercial kitchen hoods and ventilation equipment	
BlueAlly (NC) Provider of IT services and solutions		P1 Dental (IN) Dental service organization	
Business Solutions Partners (NY) Full-service provier of enterprise software		Pinnacle X-Ray Solutions (GA) Quality assurance and non-destructive testing	
Century Drill & Tool (WI) Branded power tool accessories and hand tools		Rapid Prep (RI) Surface preparation equipment rental services	
CCS (OR) E-tailer of skateboards, streetwear and related products		Royalty Companies of Indiana (IN) Rental services provider of national re-roofing and repair services	
Collision Auto Parts (CA) Distributor of aftermarket automotive parts		RuffleButts (TX) Designer and e-tailer of branded children's apparel	
CST Utilities (OH) Excavation and underground maintenance services		Shamrock Group (MN) Route-based restaurant products and services provider	
DuraMark Technologies (IN) Provider of industrial safety labels and durable decals		Sightline Services (TX) National signage products and services solutions provider	
EastPoint Sports (NJ) Branded indoor and outdoor recreational sporting goods		Sophistiplate (GA) Branded designer of disposable and permanent tableware products	
Eden Brothers (NC) eCommerce provider of gardening products		Steadfast Alliance (FL) Commercial landscape installation and maintenance services	
Euro Motorparts Group (CA) Manufacturer and distributor of automotive aftermarket parts		SurgeryStuff (VA) Redistributor of consumable surgical supplies	
Flat River Group (MI) eCommerce distributor of consumer products		Synergy IOM (TX) Intraoperative neuromonitoring services	
Force Management (NC) Tech-enabled sales training services		Tenacore Holdings (CA) Repair and maintenance of medical devices and equipment	
Full Tilt Performance (MN) Manufacturer and distributor of aftermarket parts for trucks		Three Dog Bakery (MO) Manufacturer and distributor of specialty dog treats	
Head Rush Technologies (CO) Provider of adventure safety equipment and service		Wellborn Forest (AL) Manufacturer of semi-custom cabinets	