



## FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

## TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

## HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from \$7 to \$30 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

## RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

## Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

## Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

## LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

Troy Clark

317-447-4729

troy@centerfieldcapital.com

Charlotte Hagedorn

260-413-9433

charlotte@centerfieldcapital.com

## OUR TEAM

Faraz Abbasi  
Managing Partner

Augie Pence  
Partner

George Kirch  
Senior Associate

Austin Keil  
Associate

Michael Miller  
Senior Partner

Tyler Hamacher  
CFO, CCO

Nick Bayh  
Senior Associate

Mahamat Djour  
Associate

Mark Hollis  
Senior Partner

Tye Stebbins  
Principal

Charlotte Hagedorn  
Associate

Stephanie Douglass  
Financial Manager

Troy Clark  
Partner

Adam Shaffer  
Principal

Charlie Dapp  
Associate

Andrea Pedregon  
Administrative Assistant

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3000 Market Tower  
10 West Market Street  
Indianapolis, IN 46204  
centerfieldcapital.com



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<b>Air Innovations (NY)</b> Manufacturer of environmental control units		<b>Highdive (IL)</b> Full-service creative ad agency	
<b>ALM Positioners (IL)</b> Manufacturer and producer of automated positioning equipment		<b>Honey Smoked Fish (CO)</b> Manufacturer of branded, ready-to-eat fish products	
<b>American Equipment Holdings (UT)</b> Industrial overhead crane service and inspections		<b>Keystone Foam (PA)</b> Fabricator of custom foam products for medical and packaging industries	
<b>Amplifi (TX)</b> Global data strategy and technology management consultancy		<b>Kind Water Systems (FL)</b> Designer and assembler of whole home water filtrations systems	
<b>Armada Analytics (SC)</b> Commerical real estate services firm specializing in multifamily underwriting and due diligence		<b>NAKS / Hoodmart (OH)</b> Manufacturer of commercial kitchen hoods and ventilation equipment	
<b>Aspire (TX)</b> Operator of over sixty allergy and interrelated sinus clinics		<b>North American Lawn &amp; Landscape (NC)</b> Commercial landscaping, maintenance, and stormwater management	
<b>Automotive Systems Warehouse (PA)</b> Wholesale distributor of automotive paint, body and equipment		<b>P1 Dental (IN)</b> Dental service organization	
<b>BlueAlly (NC)</b> Provider of IT services and solutions		<b>Pinnacle X-Ray Solutions (GA)</b> Quality assurance and non-destructive testing	
<b>Business Solutions Partners (NY)</b> Full-service provider of enterprise software		<b>Rapid Prep (RI)</b> Surface preparation equipment rental services	
<b>CCS (OR)</b> E-retailer of skateboards, streetwear and related products		<b>Royalty Companies of Indiana (IN)</b> Rental services provider of national re-roofing and repair services	
<b>Century Drill &amp; Tool (WI)</b> Branded power tool accessories and hand tools		<b>RuffleButts (TX)</b> Designer and e-tailer of branded children's apparel	
<b>Collision Auto Parts (CA)</b> Distributor of aftermarket automotive parts		<b>Shamrock Group (MN)</b> Route-based restaurant products and services provider	
<b>CST Utilities (OH)</b> Excavation and underground maintenance services		<b>Sightline Services (TX)</b> National signage products and services solutions provider	
<b>DuraMark Technologies (IN)</b> Provider of industrial safety labels and durable decals		<b>Sophistiplate (GA)</b> Branded designer of disposable and permanent tableware products	
<b>EastPoint Sports (NJ)</b> Branded indoor and outdoor recreational sporting goods		<b>Steadfast Alliance (FL)</b> Commercial landscape installation and maintenance services	
<b>Eden Brothers (NC)</b> eCommerce provider of gardening products		<b>SurgeryStuff (VA)</b> Redistributor of consumable surgical supplies	
<b>Euro Motorparts Group (CA)</b> Manufacturer and distributor of automotive aftermarket parts		<b>Synergy IOM (TX)</b> Intraoperative neuromonitoring services	
<b>Flat River Group (MI)</b> eCommerce distributor of consumer products		<b>Tenacore Holdings (CA)</b> Repair and maintenance of medical devices and equipment	
<b>Force Management (NC)</b> Tech-enabled sales training services		<b>Three Dog Bakery (MO)</b> Manufacturer and distributor of specialty dog treats	
<b>Head Rush Technologies (CO)</b> Provider of adventure safety equipment and service		<b>Wellborn Forest (AL)</b> Manufacturer of semi-custom cabinets	