



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from \$7 to \$30 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

Industry Focus

- **Business Services**
- **Consumer Products**
- **Healthcare Services**
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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OUR TEAM

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The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.





Air Innovations (NY)

Manufacturer of environmental control units



ALM Positioners (IL)

Manufacturer and producer of automated positioning equipment



American Equipment Holdings (UT)

Industrial overhead crane service and inspections



Amplifi (TX)

Global data strategy and technology management consultancy



Armada Analytics (SC)

Commerical real estate services firm specializing in multifamily underwriting and due diligence



Aspire (TX)

Operator of over sixty allergy and interrelated sinus clinics



Automotive Systems Warehouse (PA)

Wholesale distributor of automotive paint, body and equipment



BlueAlly (NC)

Provider of IT services and solutions



Business Solutions Partners (NY)

Full-service provider of enterprise software



CCS (OR)

E-retailer of skateboards, streetwear and related products



Century Drill & Tool (WI)

Branded power tool accessories and hand tools



Collision Auto Parts (CA)

Distributor of aftermarket automotive parts



CST Utilities (OH)

Excavation and underground maintenance services



DuraMark Technologies (IN)

Provider of industrial safety labels and durable decals



EastPoint Sports (NJ)

Branded indoor and outdoor recreational sporting goods



Eden Brothers (NC)

eCommerce provider of gardening products



Euro Motorparts Group (CA)

Manufacturer and distributor of automotive aftermarket parts



Flat River Group (MI)

eCommerce distributor of consumer products



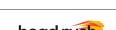
Force Management (NC)

service

Tech-enabled sales training services

Provider of adventure safety equipment and

Head Rush Technologies (CO)



head rush

MANAGEMENT

Highdive (IL)

Full-service creative ad agency



Honey Smoked Fish (CO)

Manufacturer of branded, ready-to-eat fish products



Keystone Foam (PA)

Fabricator of custom foam products for medical and packaging industries



Kind Water Systems (FL)

Designer and assembler of whole home water filtrations systems



NAKS / Hoodmart (OH)

Manufacturer of commercial kitchen hoods and ventilation equipment



North American Lawn & Landscape (NC)

Commercial landscaping, maintenance, and stormwater management



P1 Dental (IN)

Dental service organization



Pinnacle X-Ray Solutions (GA)

Quality assurance and non-destructive testing



Rapid Prep (RI)

Surface preparation equipment rental services



Regency Electric (CO)

Fully integrated electrical contractor serving mission-critical facilities



Royalty Companies of Indiana (IN)

Rental services provider of national re-roofing and repair services



RuffleButts (TX)

Designer and e-tailer of branded children's apparel



Shamrock Group (MN)

Route-based restaurant products and services provider



Sightline Services (TX)

National signage products and services solutions provider



Sophistiplate (GA)

Branded designer of disposable and permanent tableware products



Steadfast Alliance (FL)

Commercial landscape installation and maintenance services



SurgeryStuff (VA)

Redistributor of consumable surgical supplies



Synergy IOM (TX)

Intraoperative neuromonitoring services



Three Dog Bakery (MO)

Manufacturer and distributor of specialty dog treats



Wellborn Forest (AL)

Manufacturer of semi-custom cabinets

