



Centerfield Equity collaborates with like-minded business owners and management teams seeking a change of control transaction to accelerate business transformation.

## WHY CENTERFIELD?

### Tenured

25+ year investment history with limited firm attrition

### Collaborative

Preserve legacy with an “elevate over rebuild” mentality

### Flexible

Clear path to value creation without constraints to a time horizon

### Trusted

Unrelenting adherence to integrity, transparency, and professionalism

### Local

Proximity to business to facilitate communication and collaboration

### Connected

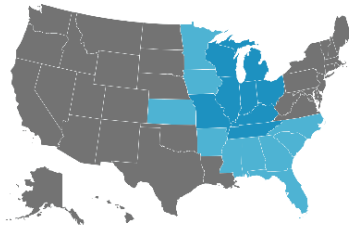
Deep network of operating partners to drive growth

## INVESTMENT CRITERIA





### Deal Attributes

- Control equity
- First institutional capital
- Management continuity
- \$2M – \$6M of EBITDA
- History of profitability

### Geography



### Industry Focus

-  Business & Consumer Services
-  Consumer / Food & Beverage
-  Healthcare
-  Niche industrials

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

## OUR TEAM

### Faraz Abbasi

Managing Partner

### Michael Miller

Senior Partner

### Mark Hollis

Senior Partner

### Augie Pence

Partner

### Troy Clark

Partner

## LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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# CURRENT PORTFOLIO



## A.S.A.P Garage Door Repair

Leading provider, servicer, installer, and wholesaler of garage doors and accessories

**Investment Date:** June 2024

**Location:** Huntley, IL

### ADD-ON CRITERIA

- ✓ Garage servicer, installer, or wholesaler
- ✓ Commercial or residential
- ✓ Non-union
- ✓ Midwest
- ✓ \$2M+ in revenue



## Dental Alliance Group

Full-service dental laboratory for dental practices and dental labs

**Investment Date:** November 2024

**Location:** Columbus, OH

### ADD-ON CRITERIA

- ✓ Dental lab products for independent dentists and DSOs
- ✓ Innovative processes (3D printing, scanning, etc.)
- ✓ Midwest, Southeast, East Coast, or Texas
- ✓ \$4M+ in revenue

## OTHER RELEVANT INVESTMENTS<sup>1</sup>



**Alpha Imaging (OH)**  
Medical Imaging  
Equipment



**TriplePoint (KS)**  
Commercial HVAC



**Automated Systems  
Design (GA)**  
IT Systems Integration



**SCT (FL)**  
Engine Tuning Devices



**Beacon (CO)**  
HC Communication  
Systems



**Ska Fabricating (CO)**  
Packaging Machinery



**California Medical  
Evaluators (CA)**  
Independent Medical  
Examination Services



**TCI (WI)**  
Energy-Conserving  
Drive Peripherals



**Digital Media  
Services (NY)**  
Video Post-Production  
Services



**Tenacore (CA)**  
Medical Device MRO



**Direct Marketing  
Solutions (OR)**  
Direct Marketing  
Services



**MicroMass (NC)**  
Healthcare  
Communication  
Solutions

<sup>1</sup> Represents control or control-oriented investments over Centerfield's history