



## FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

## TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

## HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from \$7 to \$30 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

## RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

## Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

## Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

## LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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## OUR TEAM

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<b>Air Innovations (NY)</b> Manufacturer of environmental control units		<b>Honey Smoked Fish (CO)</b> Manufacturer of branded, ready-to-eat fish products	
<b>ALM Positioners (IL)</b> Manufacturer and producer of automated positioning equipment		<b>Keystone Foam (PA)</b> Fabricator of custom foam products for medical and packaging industries	
<b>American Equipment Holdings (UT)</b> Industrial overhead crane service and inspections		<b>Kind Water Systems (FL)</b> Designer and assembler of whole home water filtrations systems	
<b>Amplifi (TX)</b> Global data strategy and technology management consultancy		<b>NAKS / Hoodmart (OH)</b> Manufacturer of commercial kitchen hoods and ventilation equipment	
<b>Armada Analytics (SC)</b> Commerical real estate services firm specializing in multifamily underwriting and due diligence		<b>North American Lawn &amp; Landscape (NC)</b> Commercial landscaping, maintenance, and stormwater management	
<b>Aspire (TX)</b> Operator of over sixty allergy and interrelated sinus clinics		<b>P1 Dental (IN)</b> Dental service organization	
<b>BlueAlly (NC)</b> Provider of IT services and solutions		<b>Pinnacle X-Ray Solutions (GA)</b> Quality assurance and non-destructive testing	
<b>Business Solutions Partners (NY)</b> Full-service provider of enterprise software		<b>Rapid Prep (RI)</b> Surface preparation equipment rental services	
<b>CCS (OR)</b> E-retailer of skateboards, streetwear and related products		<b>Regency Electric (CO)</b> Fully integrated electrical contractor serving mission-critical facilities	
<b>Century Drill &amp; Tool (WI)</b> Branded power tool accessories and hand tools		<b>Royalty Companies of Indiana (IN)</b> Provider of national re-roofing and repair services	
<b>Collision Auto Parts (CA)</b> Distributor of aftermarket automotive parts		<b>RuffleButts (TX)</b> Designer and e-tailer of branded children's apparel	
<b>CST Utilities (OH)</b> Excavation and underground maintenance services		<b>Shamrock Group (MN)</b> Route-based restaurant products and services provider	
<b>DuraMark Technologies (IN)</b> Provider of industrial safety labels and durable decals		<b>Sightline Services (TX)</b> National signage products and services solutions provider	
<b>EastPoint Sports (NJ)</b> Branded indoor and outdoor recreational sporting goods		<b>Sophistiplate (GA)</b> Branded designer of disposable and permanent tableware products	
<b>Eden Brothers (NC)</b> eCommerce provider of gardening products		<b>Steadfast Alliance (FL)</b> Commercial landscape installation and maintenance services	
<b>Euro Motorparts Group (CA)</b> Manufacturer and distributor of automotive aftermarket parts		<b>SurgeryStuff (VA)</b> Redistributor of consumable surgical supplies	
<b>Flat River Group (MI)</b> eCommerce distributor of consumer products		<b>Synergy IOM (TX)</b> Intraoperative neuromonitoring services	
<b>Force Management (NC)</b> Tech-enabled sales training services		<b>Three Dog Bakery (MO)</b> Manufacturer and distributor of specialty dog treats	
<b>Head Rush Technologies (CO)</b> Provider of adventure safety equipment and service		<b>Wellborn Forest (AL)</b> Manufacturer of semi-custom cabinets	
<b>Highdive (IL)</b> Full-service creative ad agency			