



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from \$7 to \$30 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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OUR TEAM

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Air Innovations (NY) Manufacturer of environmental control units		Honey Smoked Fish (CO) Manufacturer of branded, ready-to-eat fish products	
ALM Positioners (IL) Manufacturer and producer of automated positioning equipment		Keystone Foam (PA) Fabricator of custom foam products for medical and packaging industries	
American Equipment Holdings (UT) Industrial overhead crane service and inspections		Kind Water Systems (FL) Designer and assembler of whole home water filtrations systems	
Amplifi (TX) Global data strategy and technology management consultancy		NAKS / Hoodmart (OH) Manufacturer of commercial kitchen hoods and ventilation equipment	
Armada Analytics (SC) Commerical real estate services firm specializing in multifamily underwriting and due diligence		North American Lawn & Landscape (NC) Commercial landscaping, maintenance, and stormwater management	
Aspire (TX) Operator of over sixty allergy and interrelated sinus clinics		P1 Dental (IN) Dental service organization	
BlueAlly (NC) Provider of IT services and solutions		Pinnacle X-Ray Solutions (GA) Quality assurance and non-destructive testing	
Business Solutions Partners (NY) Full-service provider of enterprise software		Rapid Prep (RI) Surface preparation equipment rental services	
CCS (OR) E-retailer of skateboards, streetwear and related products		Regency Electric (CO) Fully integrated electrical contractor serving mission-critical facilities	
Century Drill & Tool (WI) Branded power tool accessories and hand tools		Royalty Companies of Indiana (IN) Provider of national re-roofing and repair services	
Collision Auto Parts (CA) Distributor of aftermarket automotive parts		RuffleButts (TX) Designer and e-tailer of branded children's apparel	
CST Utilities (OH) Excavation and underground maintenance services		Shamrock Group (MN) Route-based restaurant products and services provider	
DuraMark Technologies (IN) Provider of industrial safety labels and durable decals		Sightline Services (TX) National signage products and services solutions provider	
EastPoint Sports (NJ) Branded indoor and outdoor recreational sporting goods		Sophistiplate (GA) Branded designer of disposable and permanent tableware products	
Eden Brothers (NC) eCommerce provider of gardening products		Steadfast Alliance (FL) Commercial landscape installation and maintenance services	
Euro Motorparts Group (CA) Manufacturer and distributor of automotive aftermarket parts		SurgeryStuff (VA) Redistributor of consumable surgical supplies	
Flat River Group (MI) eCommerce distributor of consumer products		Synergy IOM (TX) Intraoperative neuromonitoring services	
Force Management (NC) Tech-enabled sales training services		Three Dog Bakery (MO) Manufacturer and distributor of specialty dog treats	
Head Rush Technologies (CO) Provider of adventure safety equipment and service		Wellborn Forest (AL) Manufacturer of semi-custom cabinets	
Highdive (IL) Full-service creative ad agency			