



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from \$7 to \$30 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.

Air Innovations (NY)

Manufacturer of environmental control units

**ALM Positioners (IL)**

Manufacturer and producer of automated positioning equipment

**American Equipment Holdings (UT)**

Industrial overhead crane service and inspections

**Amplifi (TX)**

Global data strategy and technology management consultancy

**Armada Analytics (SC)**

Commercial real estate services firm specializing in multifamily underwriting and due diligence

**Aspire (TX)**

Operator of over sixty allergy and interrelated sinus clinics

**BlueAlly (NC)**

Provider of IT services and solutions

**Business Solutions Partners (NY)**

Full-service provider of enterprise software

**CCS (OR)**

E-retailer of skateboards, streetwear and related products

**Century Drill & Tool (WI)**

Branded power tool accessories and hand tools

**Collision Auto Parts (CA)**

Distributor of aftermarket automotive parts

**CST Utilities (OH)**

Excavation and underground maintenance services

**DuraMark Technologies (IN)**

Provider of industrial safety labels and durable decals

**EastPoint Sports (NJ)**

Branded indoor and outdoor recreational sporting goods

**Eden Brothers (NC)**

eCommerce provider of gardening products

**Euro Motorparts Group (CA)**

Manufacturer and distributor of automotive aftermarket parts

**Flat River Group (MI)**

eCommerce distributor of consumer products

**Force Management (NC)**

Tech-enabled sales training services

**Head Rush Technologies (CO)**

Provider of adventure safety equipment and service

**Highhive (IL)**

Full-service creative ad agency

**Honey Smoked Fish (CO)**

Manufacturer of branded, ready-to-eat fish products

**Keystone Foam (PA)**

Fabricator of custom foam products for medical and packaging industries

**Kind Water Systems (FL)**

Designer and assembler of whole home water filtrations systems

**NAKS / Hoodmart (OH)**

Manufacturer of commercial kitchen hoods and ventilation equipment

**North American Lawn & Landscape (NC)**

Commercial landscaping, maintenance, and stormwater management

**P1 Dental (IN)**

Dental service organization

**Pinnacle X-Ray Solutions (GA)**

Quality assurance and non-destructive testing

**Rapid Prep (RI)**

Surface preparation equipment rental services

**Regency Electric (CO)**

Fully integrated electrical contractor serving mission-critical facilities

**Royalty Companies of Indiana (IN)**

Provider of national re-roofing and repair services

**RuffleButts (TX)**

Designer and e-tailer of branded children's apparel

**Shamrock Group (MN)**

Route-based restaurant products and services provider

**Sightline Services (TX)**

National signage products and services solutions provider

**Sophistiplate (GA)**

Branded designer of disposable and permanent tableware products

**Steadfast Alliance (FL)**

Commercial landscape installation and maintenance services

**SurgeryStuff (VA)**

Redistributor of consumable surgical supplies

**Synergy IOM (TX)**

Intraoperative neuromonitoring services

**Three Dog Bakery (MO)**

Manufacturer and distributor of specialty dog treats

**Wellborn Forest (AL)**

Manufacturer of semi-custom cabinets

