



FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from \$8 to \$35 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- \$15 to \$100 million of revenue
- \$3 to \$15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above. We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

Troy Clark

317-447-4729
troy@centerfieldcapital.com

Charlotte Hagedorn

260-413-9433
charlotte@centerfieldcapital.com

OUR TEAM

Faraz Abbasi
Managing Partner

Michael Miller
Senior Partner

Mark Hollis
Senior Partner

Troy Clark
Partner

Augie Pence
Partner

Tyler Hamacher
CFO, CCO

Tye Stebbins
Principal

Adam Shaffer
Principal

George Kirch
Senior Associate

Nick Bayh
Senior Associate

Charlotte Hagedorn
Associate

Charlie Dapp
Associate

Austin Keil
Associate

Morgan Dabagia
Associate

Stephanie Douglass
Financial Manager

Andrea Pedregon
Administrative Assistant

The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.



2450 Market Tower
10 West Market Street
Indianapolis, IN 46204
centerfieldcapital.com



Find us on LinkedIn



Air Innovations (NY)

Manufacturer of environmental control units

**Honey Smoked Fish (CO)**

Manufacturer of branded, ready-to-eat fish products

**ALM Positioners (IL)**

Manufacturer and producer of automated positioning equipment

**KCI Telecommunications (NC)**

Telecom network construction and maintenance provider

**American Equipment Holdings (UT)**

Industrial overhead crane service and inspections

**Keystone Foam (PA)**

Fabricator of custom foam products for medical and packaging industries

**Amplifi (TX)**

Global data strategy and technology management consultancy

**Kind Water Systems (FL)**

Designer and assembler of whole home water filtrations systems

**Armada Analytics (SC)**

Commerical real estate services firm specializing in multifamily underwriting and due diligence

**NAKS / Hoodmart (OH)**

Manufacturer of commercial kitchen hoods and ventilation equipment

**Aspire (TX)**

Operator of over sixty allergy and interrelated sinus clinics

**North American Lawn & Landscape (NC)**

Commercial landscaping, maintenance, and stormwater management

**BlueAlly (NC)**

Provider of IT services and solutions

**P1 Dental (IN)**

Dental service organization

**Business Solutions Partners (NY)**

Full-service provider of enterprise software

**Pinnacle X-Ray Solutions (GA)**

Quality assurance and non-destructive testing

**CCS (OR)**

E-retailer of skateboards, streetwear and related products

**Rapid Prep (RI)**

Surface preparation equipment rental services

**Century Drill & Tool (WI)**

Branded power tool accessories and hand tools

**Regency Electric (CO)**

Fully integrated electrical contractor serving mission-critical facilities

**Collision Auto Parts (CA)**

Distributor of aftermarket automotive parts

**Royalty Companies of Indiana (IN)**

Provider of national re-roofing and repair services

**CST Utilities (OH)**

Excavation and underground maintenance services

**RuffleButts (TX)**

Designer and e-tailer of branded children's apparel

**DuraMark Technologies (IN)**

Provider of industrial safety labels and durable decals

**Shamrock Group (MN)**

Route-based restaurant products and services provider

**EastPoint Sports (NJ)**

Branded indoor and outdoor recreational sporting goods

**Sightline Services (TX)**

National signage products and services solutions provider

**Eden Brothers (NC)**

eCommerce provider of gardening products

**Sophistiplate (GA)**

Branded designer of disposable and permanent tableware products

**Euro Motorparts Group (CA)**

Manufacturer and distributor of automotive aftermarket parts

**Steadfast Alliance (FL)**

Commercial landscape installation and maintenance services

**Flat River Group (MI)**

eCommerce distributor of consumer products

**SurgeryStuff (VA)**

Redistributor of consumable surgical supplies

**Force Management (NC)**

Tech-enabled sales training services

**Synergy IOM (TX)**

Intraoperative neuromonitoring services

**Head Rush Technologies (CO)**

Provider of adventure safety equipment and service

**Three Dog Bakery (MO)**

Manufacturer and distributor of specialty dog treats

**Highdive (IL)**

Full-service creative ad agency

**Wellborn Forest (AL)**

Manufacturer of semi-custom cabinets

