



Centerfield Equity collaborates with like-minded business owners and management teams seeking a change of control transaction to accelerate business transformation.

WHY CENTERFIELD?

Tenured

25+ year investment history with limited firm attrition

Collaborative

Preserve legacy with an “elevate over rebuild” mentality

Flexible

Clear path to value creation without constraints to a time horizon

Trusted

Unrelenting adherence to integrity, transparency, and professionalism

Local

Proximity to business to facilitate communication and collaboration

Connected

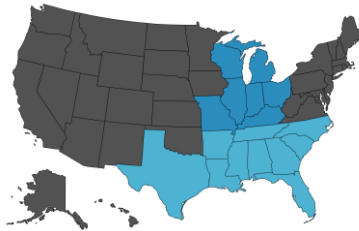
Deep network of operating partners to drive growth

INVESTMENT CRITERIA





Deal Attributes

- Control equity
- First institutional capital
- Management continuity
- \$2M – \$6M of EBITDA
- History of profitability

Geography



Industry Focus

-  Business & Consumer Services
-  Consumer / Food & Beverage
-  Healthcare
-  Niche industrials

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

OUR TEAM

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LET'S PARTNER

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CURRENT PORTFOLIO



A.S.A.P Garage Door Repair

Leading provider, servicer, installer, and wholesaler of garage doors and accessories

Investment Date: June 2024

Location: Huntley, IL

ADD-ON CRITERIA

- ✓ Garage servicer, installer, or wholesaler
- ✓ Commercial or residential
- ✓ Non-union
- ✓ Midwest
- ✓ \$2M+ in revenue



Dental Alliance Group

Full-service dental laboratory for dental practices and dental labs

Investment Date: November 2024

Location: Columbus, OH

ADD-ON CRITERIA

- ✓ Dental lab products for independent dentists and DSOs
- ✓ Innovative processes (3D printing, scanning, etc.)
- ✓ Midwest, Southeast, East Coast, or Texas
- ✓ \$4M+ in revenue

OTHER RELEVANT INVESTMENTS¹



Alpha Imaging (OH)
Medical Imaging Equipment



TriplePoint (KS)
Commercial HVAC



Automated Systems Design (GA)
IT Systems Integration



SCT (FL)
Engine Tuning Devices



Beacon (CO)
HC Communication Systems



Ska Fabricating (CO)
Packaging Machinery



California Medical Evaluators (CA)
Independent Medical Examination Services



TCI (WI)
Energy-Conserving Drive Peripherals



Digital Media Services (NY)
Video Post-Production Services



Tenacore (CA)
Medical Device MRO



Direct Marketing Solutions (OR)
Direct Marketing Services



MicroMass (NC)
Healthcare Communication Solutions

¹ Represents control or control-oriented investments over Centerfield's history