Centerfield Capital PARTNERS

FLEXIBLE JUNIOR CAPITAL

Centerfield works closely with equity sponsors, independent sponsors, business owners, and management teams who seek debt and equity financing to build companies and create value.

TRUSTED PARTNER AND EXPERIENCED INVESTOR

We are seasoned professionals with multiple years of investing experience. Centerfield has invested in over 100 companies through various economic cycles, remaining steadfast even during challenging times.

HOLISTIC FINANCING SOLUTIONS

We are currently investing from our sixth fund. Our check size ranges from $8 to $35 million. Along with our debt, we can provide sizable equity co-investments. We can also offer a one-stop solution by soliciting senior financing proposals from our Bank LPs.

RELATIONSHIP FOCUSED WITH INFLEXIBLE INTEGRITY

Our team is honest and maintains an uncompromising adherence to strong moral and ethical principles. We strive to engender trust and forge long-term relationships with our investors and investment partners.

Investment Criteria

- $15 to $100 million of revenue
- $3 to $15 million of EBITDA
- EBITDA margins generally > 10%
- Experienced management
- Positive industry trends
- Stable and profitable growth
- Strong market position
- Sustainable margins
- US-based

Industry Focus

- Business Services
- Consumer Products
- Healthcare Services
- Manufacturing
- Value-Added Distribution

Representative company characteristics, including financial figures, may differ than those depicted above.

We do not invest in early stage companies, distressed situations, or in the financial services, real estate, and retail industries.

LET'S PARTNER

To learn more or discuss a new investment opportunity, please contact:

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OUR TEAM

Faraz Abbasi Managing Partner	**Michael Miller** Senior Partner	**Mark Hollis** Senior Partner	**Troy Clark** Partner
Augie Pence Partner	**Tyler Hamacher** CFO, CCO	**Tye Stebbins** Principal	**Adam Shaffer** Principal
George Kirch Senior Associate	**Nick Bayh** Senior Associate	**Charlotte Hagedorn** Associate	**Charlie Dapp** Associate
Austin Keil Associate	**Morgan Dabagia** Associate	**Stephanie Douglass** Financial Manager	**Andrea Pedregon** Administrative Assistant

The information contained herein is being provided for discussion purposes only and does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any of the companies listed, or the securities of any of Centerfield's investment partnerships. The companies listed herein are included for illustrative purposes only and is not a complete list of all companies in which Centerfield, through one or more of its investment partnerships, has made investments. It should not be assumed that the companies listed were or will be profitable, or that historical performance is indicative of future returns. Centerfield makes no guarantees of positive returns as investing in equities may involve significant risks, including the risk of total loss of funds invested, that a potential investor must be willing to bear. The information contained in this brochure is current as of the date hereof and is subject to change without notice.

Air Innovations (NY)
Manufacturer of environmental control units

ALM Positioners (IL)
Manufacturer and producer of automated positioning equipment

American Equipment Holdings (UT)
Industrial overhead crane service and inspections

Amplifi (TX)
Global data strategy and technology management consultancy

Armada Analytics (SC)
Commerical real estate services firm specializing in multifamily underwriting and due diligence

Aspire (TX)
Operator of over sixty allergy and interrelated sinus clinics

BlueAlly (NC)
Provider of IT services and solutions

Business Solutions Partners (NY)
Full-service provider of enterprise software

CCS (OR)
E-retailer of skateboards, streetwear and related products

Century Drill & Tool (WI)
Branded power tool accessories and hand tools

Collision Auto Parts (CA)
Distributor of aftermarket automotive parts

CST Utilities (OH)
Excavation and underground maintenance services

DuraMark Technologies (IN)
Provider of industrial safety labels and durable decals

EastPoint Sports (NJ)
Branded indoor and outdoor recreational sporting goods

Eden Brothers (NC)
eCommerce provider of gardening products

Force Management (NC)
Tech-enabled sales training services

Highdive (IL)
Full-service creative ad agency

Honey Smoked Fish (CO)
Manufacturer of branded, ready-to-eat fish products

KCI Telecommunications (NC)
Telecom network construction and maintenance provider

Keystone Foam (PA)
Fabricator of custom foam products for medical and packaging industries

Kind Water Systems (FL)
Designer and assembler of whole home water filtrations systems

JOTS Rentals (TX)
Provider of portable sanitation and site services rentals

Magdou Health (TX)
Outsourced radiology diagnostic imaging services provider

NAKS / Hoodmart (OH)
Manufacturer of commercial kitchen hoods and ventilation equipment

North American Lawn & Landscape (NC)
Commercial landscaping, maintenance, and stormwater management

P1 Dental (IN)
Dental service organization

Pinnacle X-Ray Solutions (GA)
Quality assurance and non-destructive testing

Rapid Prep (RI)
Surface preperation equipment rental services

Regency Electric (CO)
Fully integrated electrical contractor serving mission-critical facilities

Royalty Companies of Indiana (IN)
Provider of national re-roofing and repair services

RuffleButts (TX)
Designer and e-tailer of branded children's apparel

Shamrock Group (MN)
Route-based restaurant products and services provider

Sightline Services (TX)
National signage products and services solutions provider

Sophistiplate (GA)
Branded designer of disposable and permanent tableware products

Steadfast Alliance (FL)
Commercial landscape installation and maintenance services

Sun Supply (OR)
Distributor of sign, graphics, and fabrication materials for commercial sign shops

SurgeryStuff (VA)
Redistributor of consumable surgical supplies

Three Dog Bakery (MO)
Manufacturer and distributor of specialty dog treats

TrueBlue Technologies (CO)
Provider of adventure safety equipment and service for climbing and zip lining

WF Cabinetry (AL)
Manufacturer of semi-custom cabinets